FORM ADV Uniform Application for Investment Adviser Registration Part 2B: Brochure Supplement

Supervised Persons
Thomas P. Meehan
Timothy C. Coughlin
Paul P. Meehan
Gay S. Truscott
Steven D. LaRosa

Edgemoor Investment Advisors, Inc.

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As of March 24, 2023

This brochure supplement provides information about Thomas P. Meehan, Timothy C. Coughlin, R. Paul P. Meehan, Gay S. Truscott, and Steven D. LaRosa that supplements the Edgemoor Investment Advisors, Inc. brochure. You should have received a copy of that brochure. If you did not receive Edgemoor's brochure, or if you have any questions about the contents of this supplement, please contact Edgemoor at 301-543-8881.

The information in this brochure supplement has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority. Please note, where this brochure supplement may use the terms "registered investment adviser" and/or "registered", registration itself does not imply a certain level of skill or training.

Additional information about Thomas P. Meehan, Timothy C. Coughlin, R. Paul P. Meehan, Gay S. Truscott, and Steven D. LaRosa is also available on the SEC's website at www.adviserinfo.sec.gov.

Professional Certifications

Edgemoor's supervised persons maintain professional designations which require the following minimum requirements:

<u>CFA – Chartered Financial Analyst:</u> The Chartered Financial Analyst charter is a graduate-level investment credential awarded by the CFA Institute. To earn the CFA charter, candidates must:

- Pass three sequential, six-hour examinations;
- Have at least four years of qualified professional investment experience
- Join CFA Institute as members

<u>CFP – Certified Financial Planner:</u> Certified Financial Planners are licensed by the CFP Board of Standards to use the CFP mark. CFP certification requirements:

- A bachelor's degree from an accredited college or university;
- Completion of the financial planning education requirements set by the CFP Board;
- Pass the 10 hour CFP Certification Exam;
- Three years of full-time personal financial planning experience

Supervised Persons

Name: Thomas P. Meehan, President, and Lead Portfolio Manager,

Born: 1940

Education: Middlebury College, B.A., 1962

Duke Law School, LLB, 1965 Georgetown University Law Center,

Ford Foundation Prettyman Fellow 1965-66

Business Experience:

10/1999 to Present Edgemoor Investment Advisors, Inc.

1968 to 1999 Sherman, Meehan, Curtin and Ain, P.C., Principal, Co-Founder

Professional Designations and Licenses

Series 65

Series 66

Disciplinary Information

Not applicable.

Other Business Activity

Not applicable.

Name: Timothy C. Coughlin, Managing Director,

Born: 1942

Education: Brown University, B.A., 1964

New York University, M.B.A, 1969

Business Experience:

08/2003 to Present Edgemoor Investment Advisors, Inc.

01/1983 to 08/2004 Riggs National Bank & Corporation, President; Riggs Investment

Advisors, Chairman and CEO

Professional Designations and Licenses

Certified Financial PlannerTM Series 66

Disciplinary Information

Not applicable

Other Business Activity

Not applicable.

Name: Paul P. Meehan, Managing Director and CCO

Born: 1963

Education: Cornell University, B.A., 1986

Georgetown University Law Center, J.D., 1997

Business Experience:

08/2002 to Present Edgemoor Investment Advisors, Inc.

1997 to 2002 United States Environmental Protection Agency, Attorney

Professional Designations and Licenses

Chartered Financial Analyst Series 65 Series 66

Disciplinary Information

Not applicable

Other Business Activity

Not applicable.

Name: Gay S. Truscott, Director

Born: 1962

Education: Cornell University, B.A., 1984

Business Experience:

01/2011 to Present Edgemoor Investment Advisors, Inc.

01/1994 to 2010 Allied Capital Corporation, Principal

Professional Designations and Licenses

Certified Financial Planner™ Series 65 Series 63

Disciplinary Information

Not applicable

Other Business Activity

Not applicable.

Name: Steven D. LaRosa, Director and Senior Portfolio Manager

Born: 1978

Education: Boston College Carroll School of Management, B.S, 2000

Columbia Business School, MBA, 2006

Business Experience:

08/2021 to Present Edgemoor Investment Advisors, Inc.

06/2012 to 08/2021 Bank of America Private Bank

08/2006 to 05/2012 Mt. Eden Investment Advisors

Professional Designations and Licenses

Chartered Financial Analyst

Certified Financial PlannerTM

Disciplinary Information

Not applicable

Other Business Activity

Not applicable.

Additional Compensation

No supervised person receives any additional compensation outside of regular salaries or bonuses paid to them by Edgemoor.

Supervision

Thomas P. Meehan, President of Edgemoor, and Paul P. Meehan, Managing Director and Chief Compliance Officer, maintain responsibility for supervision of Edgemoor's personnel and operations. This supervision extends to the ongoing review of the firm's business practices and monitoring the advice given to clients.

Questions related to the operation of the Firm may be directed to Mr. Paul P. Meehan at the phone number listed on the cover of this brochure supplement.