

Edgemoor Investment Advisors ranked #17 on CNBC Financial Advisor 100 List in 2025

Bethesda, MD (October 3, 2025) – Edgemoor Investment Advisors, Inc. is pleased to announce that it has again been included in the 2025 CNBC Financial Advisor 100 list.

This year Edgemoor was ranked #17 in the annual ranking and has ranked in the top 40 on this list four previous times in 2020, 2021, 2022, and 2024. The CNBC FA 100 list, which takes into consideration a variety of factors beyond assets under management, recognizes those advisory firms that help clients successfully navigate through their financial life.

Importantly, CNBC does not charge any type of fee to advisors to be listed in the annual ranking.

About Edgemoor Investment Advisors, Inc.

Edgemoor is an independent wealth management firm founded in 1999 that provides investment management and financial planning services to individuals and families, trusts, retirement plans, non-profit organizations, and foundations. Edgemoor has \$1.6 billion of assets under management as of 09/30/2025 and specializes in individual security selection based on the principles of value investing.

Edgemoor Investment Advisors, Inc. is an independent investment adviser registered under the Investment Advisers Act of 1940, as amended. Registration does not imply a certain level of skill or training. More information about Edgemoor including our investment strategies, fees and objectives can be found in our ADV Part 2 and/or Form CRS, which is available upon request.

Important Information

CNBC selected 100 firms for its 2025 FA 100 List from a pool of 1,015 registered investment advisor (RIA) nominees who met proprietary criteria. CNBC enlisted data provider, AccuPoint Solutions, to assist with the ranking of RIA firms and the following data points were used in the analysis: advisor's compliance record, number of years in the business, number of certified financial planners, number of employees, number of investment advisors registered with the firm, ratio of investment advisors to total number of employees, total assets under management, percentage of discretionary assets under management, total accounts under management, number of states where the RIA is registered and the country of domicile. This award does not evaluate the quality of services provided to clients and is not indicative of the Edgemoor's future performance. Ratings are not representative of any one client's experience because the rating does not include a survey of clients or information on client experience. Neither Edgemoor nor their employees pay a fee to CNBC in exchange for inclusion in the CNBC FA 100.